| General information about company  |                       |  |  |  |  |  |
|--|-----------------------|--|--|--|--|--|
| Scrip code   | 532604                |  |  |  |  |  |
| NSE Symbol   | SALSTEEL              |  |  |  |  |  |
| MSEI Symbol  |                       |  |  |  |  |  |
| ISIN   | INE658G01014          |  |  |  |  |  |
| Name of the company  | S.A.L. STEEL LIMITED  |  |  |  |  |  |
| Whether company is SME   | No                    |  |  |  |  |  |
| Class of Security  | Equity Shares         |  |  |  |  |  |
| Type of report   | Quarterly             |  |  |  |  |  |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2018            |  |  |  |  |  |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |  |  |  |  |  |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |  |  |  |  |  |

|            | Dec  | claratio | n                              |                       |                             |
|------------|--|----------|--------------------------------|-----------------------|-----------------------------|
| Sr.<br>No. | Particular   | Yes/No   | Promoter and<br>Promoter Group | Public<br>shareholder | Non Promoter- Non<br>Public |
| 1          | Whether the Listed Entity has issued any partly paid up shares?                        | No       | No                             | No                    | No                          |
| 2          | Whether the Listed Entity has issued any Convertible Securities ?                      | No       | No                             | No                    | No                          |
| 3          | Whether the Listed Entity has issued any Warrants ?                                    | No       | No                             | No                    | No                          |
| 4          | Whether the Listed Entity has any shares against which depository receipts are issued? | No       | No                             | No                    | No                          |
| 5          | Whether the Listed Entity has any shares in locked-in?                                 | No       | No                             | No                    | No                          |
| 6          | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes      | Yes                            |                       |                             |
| 7          | Whether company has equity shares with differential voting rights?                     | No       | No                             | No                    | No                          |

|      | Table I - Summary Statement holding of specified securities |                                  |                                   |                                 |  |  |  |   |               |          |                    |  |
|------|---|----------------------------------|-----------------------------------|---------------------------------|--|--|--|---|---------------|----------|--------------------|--|
|      |   |                                  | No. of                            | No. Of<br>Partly                | No. Of   | Total nos.                                   | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per SCRR,<br>1957) (VIII) As<br>a % of<br>(A+B+C2) | Number of Voting Rights held in each class of securities (IX) |               |          |                    |  |
|      | Category of<br>shareholder<br>(II)                          | Nos. Of<br>shareholders<br>(III) | fully paid<br>up equity<br>shares | paid-<br>up<br>equity<br>shares | shares<br>underlying<br>Depository<br>Receipts | shares<br>held (VII)<br>= (IV)+<br>(V)+ (VI) |  | No of Voting (XIV) Rights                                     |               |          | Total as a<br>% of |  |
|      |   |                                  | held (IV)                         | held<br>(V)                     | (VI)   |  |  | Class eg:<br>X  | Class<br>eg:y | Total    | (A+B+C)            |  |
| (A)  | Promoter &<br>Promoter<br>Group                             | 2                                | 42959889                          |                                 |  | 42959889                                     | 50.56  | 42959889  |               | 42959889 | 50.56              |  |
| (B)  | Public  | 26150                            | 42006811                          |                                 |  | 42006811                                     | 49.44  | 42006811  |               | 42006811 | 49.44              |  |
| (C)  | Non<br>Promoter-<br>Non Public                              |                                  |                                   |                                 |  |  |  |   |               |          |                    |  |
| (C1) | Shares<br>underlying<br>DRs                                 |                                  |                                   |                                 |  |  |  |   |               |          |                    |  |
| (C2) | Shares held<br>by<br>Employee<br>Trusts                     |                                  |                                   |                                 |  |  |  |   |               |          |                    |  |
|      | Total   | 26152                            | 84966700                          |                                 |  | 84966700                                     | 100  | 84966700  |               | 84966700 | 100                |  |

|                 |   | Table   | I - Summa                                     | ry Statement   | holding of sp   | ecifie     | ed secu  | rities  |   |                |
|-----------------|---|---|---|--|---|------------|--|---|---|----------------|
|                 |   | No. Of<br>Shares  | No. of<br>Shares                              | No. Of<br>Shares<br>Underlying   | Shareholding,<br>as a %<br>assuming full<br>conversion of<br>convertible                                    | Lock       | iber of<br>ked in<br>es (XII)                  | Number of<br>pledged or<br>otherwise<br>encumbere |   | demalerialized |
| Category<br>(I) | Category of<br>shareholder<br>(II)      | Underlying<br>Outstanding<br>convertible<br>securities<br>(X) | Underlying<br>Outstanding<br>Warrants<br>(Xi) | Cutstanding<br>utstanding<br>farrants<br>(i)<br>Uutstanding<br>convertible<br>securities and<br>No. Of<br>Warrants (Xi)<br>(a) | securities ( as a<br>percentage of<br>diluted share<br>capital) (XI)=<br>(VII)+(X) As a<br>% of<br>(A+B+C2) | No.<br>(a) | As a<br>% of<br>total<br>Shares<br>held<br>(b) | No. (a)   | As a %<br>of total<br>Shares<br>held<br>(b) |                |
| (A)             | Promoter &<br>Promoter<br>Group         |   |   |  | 50.56   |            |  | 42959889  | 100   | 42959889       |
| (B)             | Public                                  |   |   |  | 49.44   |            |  |   |   | 41796501       |
| (C)             | Non<br>Promoter-<br>Non Public          |   |   |  |   |            |  |   |   |                |
| (C1)            | Shares<br>underlying<br>DRs             |   |   |  |   |            |  |   |   |                |
| (C2)            | Shares held<br>by<br>Employee<br>Trusts |   |   |  |   |            |  |   |   |                |
|                 | Total                                   |   |   |  | 100   |            |  | 42959889  | 50.56                                       | 84756390       |

| ,   | Table II - St  | atement sh              | owing sha                                   | areholo                         | ling patte                         | rn of the                                     | Promoter ar   | nd Promo               | ter Gi        | roup     |                           |
|---|--|-------------------------|---|---------------------------------|------------------------------------|---|---|------------------------|---------------|----------|---------------------------|
|   |  |                         |   | No.<br>Of                       | No. Of                             | <b>T</b> . 1                                  | Shareholding<br>as a % of total   | Number of class of sec |               |          | in each                   |
| Sr.   | Category &<br>Name of the<br>Shareholders  | Nos. Of<br>shareholders | No. of<br>fully paid<br>up equity<br>shares | Partly<br>paid-<br>up           | shares<br>underlying<br>Depository | Total nos.<br>shares<br>held (VII)<br>= (IV)+ | no. of shares<br>(calculated as<br>per SCRR,<br>1957) (VIII)<br>As a % of<br>(A+B+C2) | No of Votin            | ıg (XIV       | ) Rights | Total<br>as a %<br>of     |
|   | (I)  | (III)                   | held (IV)                                   | equity<br>shares<br>held<br>(V) | Receipts<br>(VI)                   | $(V)^{+}$                                     |   | Class eg:<br>X         | Class<br>eg:y | Total    | Total<br>Voting<br>rights |
| А   | Table II - State   | ement showing           | shareholding                                | , pattern o                     | of the Promot                      | er and Prom                                   | oter Group  |                        |               |          |                           |
| (1)   | Indian   |                         |   |                                 | -                                  | -   | -   | -                      |               |          | -                         |
| (d)   | Any Other<br>(specify)   | 2                       | 42959889                                    |                                 |                                    | 42959889                                      | 50.56   | 42959889               |               | 42959889 | 50.56                     |
| Sub-Total (A)<br>(1)  |  | 2                       | 42959889                                    |                                 |                                    | 42959889                                      | 50.56   | 42959889               |               | 42959889 | 50.56                     |
| (2)   | Foreign  |                         |   | •                               | •                                  |   |   |                        | •             |          |                           |
| Total<br>Shareholding<br>of Promoter<br>and Promoter<br>Group (A)=<br>(A)(1)+(A)<br>(2) |  | 2                       | 42959889                                    |                                 |                                    | 42959889                                      | 50.56   | 42959889               |               | 42959889 | 50.56                     |
| В   | Table III - Stat   | ement showing           | shareholdin                                 | g pattern                       | of the Public                      | shareholder                                   |   |                        | 1             | 1        |                           |
| (1)   | Institutions   |                         |   |                                 |                                    |   |   |                        |               |          |                           |
| (3)   | Non-institution  | ıs                      |   |                                 |                                    |   |   |                        |               |          |                           |
| (a(i))  | Individuals -<br>i.Individual<br>shareholders<br>holding<br>nominal<br>share capital<br>up to Rs. 2<br>lakhs.          | 25665                   | 21288373                                    |                                 |                                    | 21288373                                      | 25.05   | 21288373               |               | 21288373 | 25.05                     |
| (a(ii))   | Individuals -<br>ii. Individual<br>shareholders<br>holding<br>nominal<br>share capital<br>in excess of<br>Rs. 2 lakhs. | 149                     | 8827286                                     |                                 |                                    | 8827286                                       | 10.39   | 8827286                |               | 8827286  | 10.39                     |
| (b)   | NBFCs<br>registered<br>with RBI  | 1                       | 200   |                                 |                                    | 200   | 0   | 200                    |               | 200      | 0                         |
| (e)   | Any Other<br>(specify)   | 335                     | 11890952                                    |                                 |                                    | 11890952                                      | 13.99   | 11890952               |               | 11890952 | 13.99                     |
| Sub-Total (B)<br>(3)  |  | 26150                   | 42006811                                    |                                 |                                    | 42006811                                      | 49.44   | 42006811               |               | 42006811 | 49.44                     |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3)                            |  | 26150                   | 42006811                                    |                                 |                                    | 42006811                                      | 49.44   | 42006811               |               | 42006811 | 49.44                     |
| С   | Table IV - Stat  | ement showing           | g shareholdin                               | g pattern                       | of the Non P                       | romoter- No                                   | n Public shareho  | lder                   |               |          |                           |
| Total (<br>A+B+C2 )   |  | 26152                   | 84966700                                    |                                 |                                    | 84966700                                      | 100   | 84966700               |               | 84966700 | 100                       |
| Total<br>(A+B+C )   |  | 26152                   | 84966700                                    |                                 |                                    | 84966700                                      | 100   | 84966700               |               | 84966700 | 100                       |

| Ta  | ıble II - State                              | ement showir                    | ıg shareholdi   | ng pattern of the   | e Pro                                  | moter a                                     | and Prom   | oter Gr                                  | oup                                     |
|---|--|---------------------------------|---|---|--|---|--|--|---|
|   | No. Of<br>Shares<br>Underlying               | No. of Shares<br>Underlying     | No. Of Shares<br>Underlying<br>Outstanding<br>convertible | Shareholding , as<br>a % assuming full<br>conversion of<br>convertible<br>securities ( as a | Number of<br>Locked in<br>shares (XII) |   | Number of Shares<br>pledged or<br>otherwise<br>encumbered (XIII) |  | Number of equity shares                 |
| Sr.   | Outstanding<br>convertible<br>securities (X) | Outstanding<br>Warrants<br>(Xi) | securities and<br>No. Of<br>Warrants (Xi)<br>(a)          | percentage of<br>diluted share<br>capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2)         | No.<br>(a)                             | As a %<br>of total<br>Shares<br>held<br>(b) | No. (a)  | As a %<br>of total<br>Shares<br>held (b) | held in<br>dematerialized<br>form (XIV) |
| А   | Table II - State                             | ment showing s                  | hareholding patte   | ern of the Promoter a   | ind Pr                                 | omoter G                                    | roup   |  | •                                       |
| (1)   | Indian                                       |                                 |   |   |  |   |  |  |   |
| (d)   |  |                                 |   | 50.56   |  |   | 42959889   | 100                                      | 42959889                                |
| Sub-Total (A)<br>(1)  |  |                                 |   | 50.56   |  |   | 42959889   | 100                                      | 42959889                                |
| (2)   | Foreign                                      |                                 |   |   |  |   |  |  |   |
| Total<br>Shareholding<br>of Promoter<br>and Promoter<br>Group (A)=(A)<br>(1)+(A)(2) |  |                                 |   | 50.56   |  |   | 42959889   | 100                                      | 42959889                                |
| В   | Table III - Stat                             | ement showing                   | shareholding pat  | tern of the Public sha  | arehol                                 | der   | •  |  | •                                       |
| (1)   | Institutions                                 |                                 |   |   |  |   |  |  |   |
| (3)   | Non-institution                              | 18                              |   |   |  |   |  |  |   |
| (a(i))  |  |                                 |   | 25.05   |  |   |  |  | 21203063                                |
| (a(ii))   |  |                                 |   | 10.39   |  |   |  |  | 8702286                                 |
| (b)   |  |                                 |   | 0   |  |   |  |  | 200                                     |
| (e)   |  |                                 |   | 13.99   |  |   |  |  | 11890952                                |
| Sub-Total (B)<br>(3)  |  |                                 |   | 49.44   |  |   |  |  | 41796501                                |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3)                        |  |                                 |   | 49.44   |  |   |  |  | 41796501                                |
| С   | Table IV - Stat                              | ement showing                   | shareholding pat  | tern of the Non Pron  | noter-                                 | Non Pub                                     | lic sharehold  | ler                                      |   |
| Total (<br>A+B+C2 )   |  |                                 |   | 100   |  |   |  |  | 84756390                                |
| Total (A+B+C<br>)   |  |                                 |   | 100   |  |   | 42959889   | 50.56                                    | 84756390                                |

|   | Ai  | ny Other (specify)       |                       |
|---|---|--------------------------|-----------------------|
| Searial No.   | 1   | 2                        |                       |
| Category  | Bodies Corporate                            | Bodies Corporate         | Click here to go back |
| Name of the<br>Shareholders (I)   | SHAH ALLOYS LIMITED                         | SAL CARE PRIVATE LIMITED |                       |
| PAN (II)  | AADCS0474L                                  | AALCS7886G               | Total                 |
| No. of the<br>Shareholders (I)  | 1   | 1                        | 2                     |
| No. of fully paid<br>up equity shares<br>held (IV)  | 30256989                                    | 12702900                 | 42959889              |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |   |                          |                       |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |   |                          |                       |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 30256989                                    | 12702900                 | 42959889              |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)  | 35.61                                       | 14.95                    | 50.56                 |
| Number of Voting I  | Rights held in each class of securities (IX | )                        |                       |
| Class eg: X   | 30256989                                    | 12702900                 | 42959889              |
| Class eg:y  |   |                          |                       |
| Total   | 30256989                                    | 12702900                 | 42959889              |
| Total as a % of<br>Total Voting rights  | 35.61                                       | 14.95                    | 50.56                 |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |   |                          |                       |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |   |                          |                       |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |   |                          |                       |
| Shareholding , as a<br>% assuming full<br>conversion of<br>convertible<br>securities (as a<br>percentage of<br>diluted share<br>capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2) | 35.61                                       | 14.95                    | 50.56                 |
| Number of Locked  | in shares (XII)                             |                          |                       |
| No. (a)   |   |                          |                       |
| As a % of total<br>Shares held (b)  |   |                          |                       |
| Number of Shares  | pledged or otherwise encumbered (XIII)      |                          |                       |
| No. (a)   | 30256989                                    | 12702900                 | 42959889              |
| As a % of total<br>Shares held (b)  | 100   | 100                      | 100                   |

| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 30256989   | 12702900 | 42959889 |
|--|------------|----------|----------|
| Reason for not pro-  | viding PAN |          |          |
| Reason for not<br>providing PAN                                    |            |          |          |
| Shareholder type   |            |          |          |

|  |                              |                     | Any                 | Other (specify)                             |  |  |
|--|------------------------------|---------------------|---------------------|---|--|--|
| Searial No.  | 1                            | 2                   | 3                   | 4   | 5  | 6                                      |
| Category   | Non-Resident<br>Indian (NRI) | Clearing<br>Members | Bodies<br>Corporate | Bodies Corporate                            | Bodies Corporate                             | Bodies Corporate                       |
| Category / More<br>than 1 percentage   | Category                     | Category            | Category            | More than 1 percentage of shareholding      | More than 1<br>percentage of<br>shareholding | More than 1 percentage of shareholding |
| Name of the<br>Shareholders (I)  |                              |                     |                     | GUJARAT NRE<br>MINERAL<br>RESOURCES LIMITED | GUJARAT NRE<br>COKE LTD.                     | SATELLITE<br>MERCANTILES PVT<br>LTD.   |
| PAN (II)   |                              |                     |                     | AABCD5044M                                  | AABCG6225H                                   | AAECS2025A                             |
| No. of the<br>Shareholders (I)   | 90                           | 24                  | 221                 | 1   | 1  | 1                                      |
| No. of fully paid<br>up equity shares<br>held (IV)   | 409626                       | 15813               | 11465513            | 1445633                                     | 2737682                                      | 3566638                                |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |                              |                     |                     |   |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |                              |                     |                     |   |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 409626                       | 15813               | 11465513            | 1445633                                     | 2737682                                      | 3566638                                |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)   | 0.48                         | 0.02                | 13.49               | 1.7   | 3.22   | 4.2                                    |
| Number of Voting   | Rights held in ea            | ach class of se     | ecurities (IX)      |   |  |  |
| Class eg: X  | 409626                       | 15813               | 11465513            | 1445633                                     | 2737682                                      | 3566638                                |
| Class eg:y   |                              |                     |                     |   |  |  |
| Total  | 409626                       | 15813               | 11465513            | 1445633                                     | 2737682                                      | 3566638                                |
| Total as a % of<br>Total Voting rights   | 0.48                         | 0.02                | 13.49               | 1.7   | 3.22   | 4.2                                    |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)  |                              |                     |                     |   |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |                              |                     |                     |   |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)   |                              |                     |                     |   |  |  |
| Shareholding, as a<br>% assuming full<br>conversion of<br>convertible<br>securities (as a<br>percentage of<br>diluted share<br>capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2) | 0.48                         | 0.02                | 13.49               | 1.7   | 3.22   | 4.2                                    |
| Number of Locked   | in shares (XII)              | 1                   | 1                   | 1   | Γ  | 1                                      |
| No. (a)  |                              |                     |                     |   |  |  |
| As a % of total<br>Shares held (b)   |                              |                     |                     |   |  |  |

| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 409626                       | 15813 | 11465513 | 1445633 | 2737682 | 3566638 |  |  |
|--|------------------------------|-------|----------|---------|---------|---------|--|--|
| Reason for not pro-  | Reason for not providing PAN |       |          |         |         |         |  |  |
| Reason for not<br>providing PAN                                    |                              |       |          |         |         |         |  |  |

|  | Any Other (specify)                          |
|--|--|
| Searial No.  |  |
| Category   |  |
| Category / More<br>than 1 percentage   |  |
| Name of the<br>Shareholders (I)  | Click here to go back                        |
| PAN (II)   | Total  |
| No. of the<br>Shareholders (I)   | 335  |
| No. of fully paid<br>up equity shares<br>held (IV)   | 11890952                                     |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 11890952                                     |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)   | 13.99  |
| Number of Voting   | Rights held in each class of securities (IX) |
| Class eg: X  | 11890952                                     |
| Class eg:y   |  |
| Total  | 11890952                                     |
| Total as a % of<br>Total Voting rights   | 13.99  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)   |  |
| Shareholding, as a<br>% assuming full<br>conversion of<br>convertible<br>securities (as a<br>percentage of<br>diluted share<br>capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2) | 13.99  |
| Number of Locked   | in shares (XII)                              |
| No. (a)  |  |
| As a % of total<br>Shares held (b)   |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)   | 11890952                                     |

| Reason for not prov             | Reason for not providing PAN |  |  |  |  |  |  |
|---------------------------------|------------------------------|--|--|--|--|--|--|
| Reason for not<br>providing PAN |                              |  |  |  |  |  |  |